

Sage 300 Integration



Developed by WLM Software

See Your Business In A New Way

Realize the future of your business today with Sage 300 (formerly known as Sage ERP Accpac), a solution that goes beyond the ordinary ERP with updated technology and processes that create a streamlined and efficient solution for small to mid-market companies with up to several hundred users.

- Designed for medium to large-sized businesses
- Anytime, anywhere access to transactional data with true web screens across financials
- Financials, Operations, Inventory, Sales, Marketing and Customer Service
- Supports multiple companies, currencies and languages
- Workflow and process tools
- Personalized KPI homepage dashboard and robust Business Intelligence tools
- Local and international support through an extensive business partner network

Designed For Growth

360° View – Connect to your entire operation by a single, integrated solution and gain greater visibility to share information and communicate with ease

Freedom Of Choice – Keep your total cost of ownership as low as possible with a flexible solution that allows you to select the best edition, modules, deployment method and payment options

Growth – Add and adopt greater functionality as your business grows with our choice of modules, deployment methods and editions

Sage 300 Integration

Omnichannel Retail with iVend Retail and Sage 300

Well suited for mid-sized retail businesses, iVend Retail management suite integrated with Sage 300 helps retailers adopt Omnichannel capabilities with ease. The seamless integration between iVend Retail and

Sage 300 provides end-to-end retail management with minimal manual intervention and streamlined retail functionality. Retailers can deliver a great shopping experience, with an enterprise ready Omnichannel solution that is mobile, digital and global.

Seamless Integrations with iVend Retail and Sage 300

iVend Retail integrates with Sage 300 via Open APIs allowing for centralized accounting while extending top of the line retail functionality to the entire business. Sage 300 is installed at the head-office and can be configured to connect to on premise or cloud deployed iVend Retail. Retail store operations are connected to iVend Enterprise – the central Head Office component of iVend Retail using internet or WAN connections. Fail safe replication allows store to continue trading even when the connection to the head-office is unavailable.

Tangible Business Benefits for Retailers



Maximize sales potential by implementing fully integrated sales growth programs across all sales channels



Gain a better focus on your business through easy to use and contextual dashboards and management information



Easily achieve sales objectives with a lower stock to sales ratio and focus inventory where it is most needed



Boost sales with promotional management functionality and customer loyalty programs

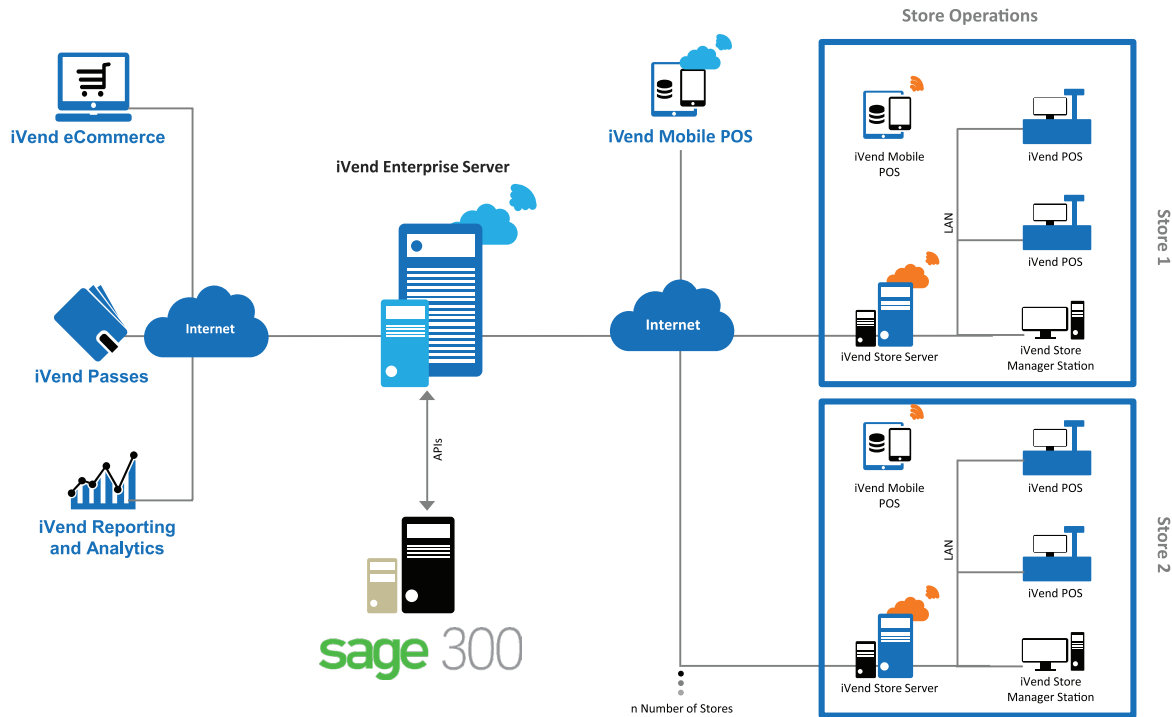


Simplify inventory management with a single stock pool across all sales channels allowing for more efficient stock reduction and improved stock turns

Sage 300 Integration

iVend Retail and Sage 300

Version: Sage 300 Update 6.5



Sage 300 Master Data Sync

Sage 300 to iVend Retail

- GL Account
- Banks
- Tax Auth & Classes
- Customers
 - Ship to Locations
- Sales Reps
- Payment Types
- Vendor Groups
- Items
- Vendors
 - Remit to Locations
- Categories
- Account Sets
- Manufactures Items
- Locations
- Unit of Measure
 - Multiples
 - Conversion Factor
- Price Lists
- Ship via Codes (OE/PO)
- Price List Entries
 - Unit of Measure Pricing

Sage 300 Integration

iVend Retail Transactional Integration

POS Transactions

- Quotations
- Sales Special Orders
- Sales Order Fulfillment
- Sale Invoices
- Sale Refunds
- Sale Receipt
- Account Payments
- Deposits
- Gift Card Sales
- Voucher Redemptions

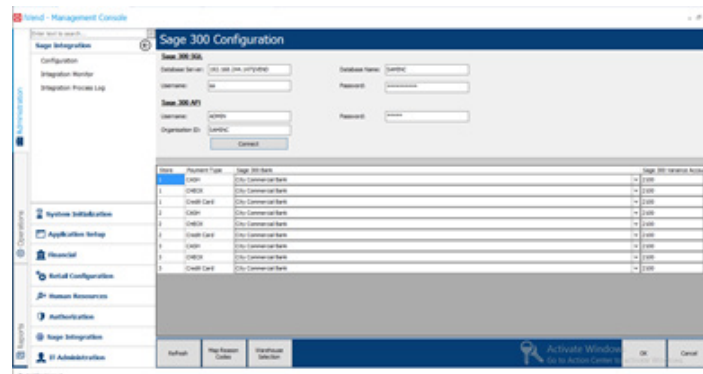
Back Office Transactions

- Purchase Orders
- Goods Receipt PO
- Goods Return
- Inventory Revaluation
- Goods Receipt Type Vendor
- Goods Issue Type Vendor
- Goods Receipt Type None
 - Stock Adjustment
- Goods Receipt Type None
 - Stock Adjustment

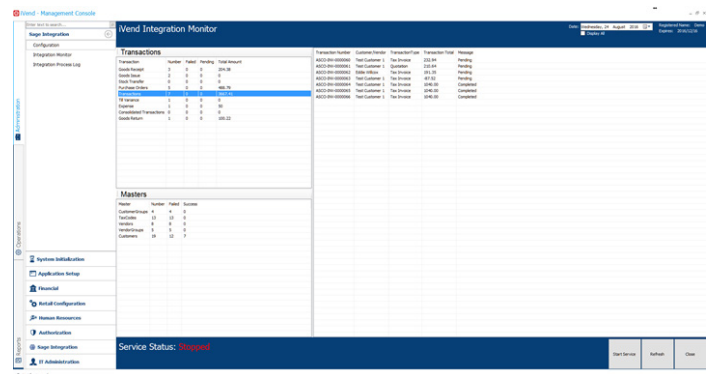
Periodic Transactions

- Till Variances
- Expense Posting

Sage 300 Integration Configuration



Sage 300 Integration Monitor



The integration configuration found within iVend Retail for Sage 300 enables administrators quick and easy access to manage the account mappings between iVend Payment Type and Cash-up variances to Sage 300 General Ledger accounts and banks. These mappings ensure that correct financial entries are posted without any manual intervention.

The integration monitor provides a consolidated, real time overview of transactional and master data integrations between iVend Retail and Sage 300. The integration monitor intuitively presents failed, pending and successfully integrated transactions.